Steady state solution of finite hydrostatic double-layered porous journal bearings with tangential velocity slip including percolation effect of polar additives of coupled stress fluids


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Abstract: A theoretical investigation has been made into the steady state characteristics of finite externally pressurised double-layered porous journal bearings lubricated with coupled stress fluid with tangential velocity slip at the fine porous interface. The analysis takes into account of the tangential velocity slip based on the Beavers-Joseph criterion. Moreover, the present study includes the effects of percolation of the polar additives (microstructures) into the coarse and fine layers of porous medium. The most general modified Reynolds type equation has been derived for a porous journal bearing lubricated with coupled stress fluids. The governing equations for flow in the course and fine layers of porous medium incorporating the percolation of polar additives of lubricant and modified Reynolds equation in the film region are solved simultaneously using finite difference method, satisfying appropriate boundary conditions. The effects of slip, speed parameter, percolation factor and coupled stress parameter on the static characteristics in terms of load capacity, attitude angle and frictional parameter has been investigated. The results are exhibited in the form of graphs which may be useful for design of such bearing.

Index Terms: Coupled stress, double-layered hydrostatic porous journal bearing, percolation, steady state, velocity slip

Introduction:
Externally pressurized bearings find various applications in industry for higher load carrying capacity and frictionless running of the bearings. But externally pressurized bearings are multi-recess capillary or orifice-compensated bearings, which are very costly and complicated in design and sometimes it is very difficult to get uniform distribution of pressurized lubricant in the film region resulting pressure drop in the film region and variance of pressure. This drawback can be eliminated efficiently by using porous materials in bearings for hydrostatic lubrication, the lubricant is able to flow through a large number of pores; so, a uniform pressure distribution in film region and equal pressure bleeds from the porous surface ensuing a more even distribution of pressure in film region. In case of Newtonian lubricant, a higher threshold of stability is achieved by the porous bearing. For these practical aspects and low cost, porous bearings find various applications in industries.

Research on the porous bearings using Newtonian fluid as a lubricant initiated in the late 1950s. First mathematical model on hydrodynamic lubrication on porous bearings was presented by Morgan and Cameron [1], but it was Howarth [2] who was first carried out theoretical and experimental investigation on externally pressurized porous bearings. Since then several investigations in this field have done by many researchers [3-6]. But these studies were based on conventional porous bearings.

Disadvantages of the conventional porous bearings are less stability and low load carrying capacity due to the seepage into the bearing wall. For increasing the load carrying capacity and stability, double layered porous bearings are better than the conventional porous bearings, because double layered porous bearings restrict the seepage into porous walls. It is possible to control the fluid flow through the two-layered structure such that over 90–95% of the pressure drop occurs across the thin fine layer, even with its thickness of only 5–10% of the coarse layer [7,8]. Heinzl [9] and Okano [10] considered that the double layered porous bearings could be used for enhancing stability. Saha and Majumder [7] presented that two layered porous bearings represent better load carrying capacity and stability than conventional porous bearings. Kumar et al. [11] theoretically investigated the steady state characteristics of finite hydrostatic double layered porous oil journal bearing. But these studies on conventional porous bearings or double layered
porous bearings were confined to Newtonian lubricant.

In the recent years the field of lubrication has enriched due to the development of lubricating effectiveness of non-Newtonian fluids as in the most of the practical usages. Meanwhile various micro continuum theories [12-14] to properly describe the rheological behavior of non-Newtonian fluids, mainly the polymer-thickened oils or lubricants blended with the additives. Among various micro continuum theories, Strokes coupled stress fluid model [12] has been widely used for it’s mathematical simplicity. A few researchers [15-18] have implemented the non-Newtonian approach into their studies, but these studies were confined to conventional porous bearings.

Maximum theoretical investigations that have been established on double-layered porous bearing so far, maximum investigators solved the Reynold’s equation using no slip boundary condition at the porous wall surface. Only Kumar et al. [11] have considered the velocity slip in their study based on the Beavers and Joseph model [19], but their work was confined to Newtonian model. So, it is necessary to consider the velocity slip in case of double-layered porous bearing with non-Newtonian lubricant. In case of non-Newtonian lubrication of the porous bearing, percolation effect of the polar additives is one of the most important phenomenon. But maximum investigators assumed that the polar additives present in the non-Newtonian lubricant in the film region do not percolate. Naduvinamani et al. [16] and Guha [18] have considered the percolation effect in their studies, but these studies were based on the conventional porous bearings. However, there is no literature available so far that addresses the theoretical analysis of the steady state characteristics of hydrostatic double-layered porous bearings with tangential velocity slip including percolation effect of polar additives of coupled stress fluids.

The aim of the present investigation is to solve the governing equation for hydrostatic double-layered porous bearings with tangential velocity slip and percolation effect of the coupled stress lubricant. The effects of slip, speed parameter, percolation factor and coupled stress parameter on the static characteristics in terms of load capacity, attitude angle and frictional parameter has been investigated. The results are exhibited in the form of graphs which may be useful for design of such bearing.

Theoretical analysis:

In the porous region (both coarse and fine layers), the velocity components of a coupled stress fluid are governed by the modified form of Darcy’s law [20]. Which accounts for the additives effects in the pores and can be represented as

\[
\begin{align*}
    u' &= -\frac{k_x}{\mu(1 - \gamma_x)} \frac{\partial p'}{\partial x} \\
    v' &= -\frac{k_y}{\mu(1 - \gamma_y)} \frac{\partial p'}{\partial y}
\end{align*}
\]

![Figure-1: Schematic diagram of two-layered porous journal bearing.](image)
\[ w^* = -\frac{k_x}{\mu(1 - \gamma_n)} \frac{\partial p}{\partial z} \]

Where \( k_n \) is the permeability coefficient of porous matrix in \( n = x, y, z \) directions, \( \gamma_n \) represents the ratio of micro-structure size to the pore size in \( n = x, y, z \) directions and is known as percolation factor as defined by
\[ \gamma_n = \frac{\eta}{\mu k_n} = \frac{l^2}{k_n} \text{ where } l = \frac{\eta}{\sqrt{\mu}} \]

The non-dimensional governing equations of pressure in porous layers for an anisotropic bearing can be written as follows:

For the coarse layer
\[ \chi_{xc} \bar{K}_{xc} \frac{\partial^2 \bar{p}_c}{\partial \theta^2} + \left( \frac{R}{H} \right)^2 \frac{\partial^2 \bar{p}_c'}{\partial \theta^2} + \left( \frac{D}{L} \right)^2 \chi_{xc} \frac{\partial^2 \bar{p}_c}{\partial z^2} = 0 \ldots \ldots \ldots \ldots (1) \]

For the fine layer
\[ \chi_{xf} \bar{K}_{xf} \frac{\partial^2 \bar{p}_f}{\partial \theta^2} + \left( \frac{R}{H} \right)^2 \frac{\partial^2 \bar{p}_f'}{\partial \theta^2} + \left( \frac{D}{L} \right)^2 \chi_{xf} \frac{\partial^2 \bar{p}_f}{\partial z^2} = 0 \ldots \ldots \ldots \ldots (2) \]

Non-dimensional modified Reynolds’ equation in the clearance region of porous bearing lubricated with coupled-stress fluid including the velocity slip and the additives effect in the pores for steady state analysis is
\[
\frac{\partial}{\partial \theta} \left[ \bar{f}(\bar{h}, \sigma_n, \bar{l}, \gamma_{nf}) \frac{\partial \bar{p}}{\partial \theta} \right] + \left( \frac{D}{L} \right)^2 \frac{\partial}{\partial z} \left[ \bar{f}(\bar{h}, \sigma_n, \bar{l}, \gamma_{nf}) \frac{\partial \bar{p}}{\partial z} \right] = \Lambda_s \frac{\partial}{\partial \theta} \left( \bar{h}(1 + \xi_{ox}) \right) \\
+ \frac{\beta}{\mu(1 - \gamma_{nf})} \frac{\partial \bar{p}_f}{\partial z} \bigg|_{\theta = 0} \ldots \ldots \ldots \ldots (3)\
\]

Where
\[
f(\bar{h}, \sigma_n, \bar{l}, \gamma_{nf}) = \bar{h}^3 \left[ 1 + \frac{\xi_n}{(1 - \gamma_{nf})} \right] \\
- 6\bar{h}^2 \xi_{on} \tanh \left( \frac{\bar{h}}{2l} \right) \\
- 12\bar{h} \left( \bar{h} - 2l \tanh \left( \frac{\bar{h}}{2l} \right) \right)^2\
\]

\[ \xi_n = \frac{3(2\alpha + \sigma_n \bar{h}(1 - \gamma_{nf}))}{\sigma_n(\bar{h} + \alpha \sigma_n \bar{h}^2)} , \]

\[ \xi_{on} = \frac{1}{1 + \alpha \sigma_n \bar{h}} , \]

\[ \chi_{nc} = \frac{1}{\bar{K}_{nc} - \gamma_{nc}} , \]

\[ \chi_{nf} = \frac{1}{\bar{K}_{nf} - \gamma_{nf}} , \quad n = x, z \]

**Method of solution:**

The governing equations (1-2) for flow in the coarse and fine layers of porous medium in incorporating the percolation of polar additives of lubricant and modified Reynolds equation (3) in the film region are written simultaneously in finite difference method using central difference scheme and then solved by the Gauss-Seidel iteration method with successive over relaxation scheme, satisfying appropriate boundary conditions [7,11].

A three-dimensional grid pattern with a uniform grid size is adopted for each layer with 50 (circular direction), 14 (axial direction), 14 (radial direction) divisions. The convergence criterion adopted for pressure is \(|(1 - \sum \bar{p}_{old} \sum \bar{p}_{new})| \leq 0.0001\). The convergence criterion was reduced up to 0.00001 and no appreciable change in results was observed. Hence it was concluded that the present results are fairly accurate.

**Steady state characteristics:**

Once the differential equations are solved by satisfying the boundary conditions and convergence limit for the film pressure distribution, the steady state characteristics can be obtained as follows:

**Load carrying capacity:**

Load carrying capacity of the bearing can be obtained by integrating the film pressure around the circumference and along the total length of the bearing. Where \( \bar{W}_r \) and \( \bar{W}_t \) are the non-dimensional component of load carrying capacity along the radial and tangential direction.
\[
\bar{W}_r = \frac{W_r}{LRp_s} = -\int_0^1 \int_0^{\theta_2} \bar{p} \cos \theta \, d\theta \, dz \ldots \ldots \ldots \ldots \ldots \ldots (4)\]
\[
\bar{W}_t = \frac{W_t}{LRp_s} = +\int_0^1 \int_0^{\theta_2} \bar{p} \sin \theta \, d\theta \, dz \ldots \ldots \ldots \ldots \ldots \ldots (5)\]

Non-dimensional total load-carrying capacity
\[ W = [(\bar{W}_r)^2 + (\bar{W}_l)^2] \]

With the help of non-dimensional load component, attitude angle can be obtained by using the following relation

\[ \phi_0 = \tan^{-1} \left( \frac{\bar{W}_r}{\bar{W}_l} \right) \]

Once the pressure distribution is obtained numerically for all the mesh points, the load-carrying capacity can be calculated numerically using Simpson’s 1/3 rule.

**Coefficient of friction:**

In oil film porous bearing, the friction phenomenon exhibited in two regions: 1) non-cavitation region 2) cavitation region. Non-dimensional frictional force for the non-cavitation region where oil film extending from \( \theta = 0 \) to \( \theta = \theta_2 \) is given by

\[ F_{s1} = \frac{F_s}{\sqrt{\Lambda \pi}} \]

\[ = \int_0^1 \int_0^{\theta_2} \frac{1}{\sqrt{h}} \left( 1 - \xi_{ax} \right) \frac{\partial \bar{h}}{\partial \xi} \frac{h}{2} \left( 1 + \frac{1}{3(1-y_{x_0})} \right) \]

\[ - \int \xi_{ax} \tanh \left( \frac{h}{2\pi} \right) d\theta dx \]

Non-dimensional frictional force in the cavitation region, where there is a discontinuous mixture of oil, vapour etc., extending from \( \theta = \theta_2 \) to \( \theta = 2\pi \) is given by

\[ F_{s2} = \frac{F_s}{\sqrt{\Lambda \pi}} \]

\[ = \int_0^1 \int_0^{\theta_2} \frac{1}{\sqrt{h}} \left( \frac{h_{can}}{h} \right) \left( 1 - \xi_{ax} \right) \frac{\partial \bar{h}}{\partial \xi} \frac{h}{2} \left( 1 + \frac{1}{3(1-y_{x_0})} \right) \]

\[ - \int \xi_{ax} \tanh \left( \frac{h}{2\pi} \right) d\theta dx \]

Total frictional force \( F_s = F_{s1} + F_{s2} \)

Friction variable is given by \( \mu_f \frac{(h/c)}{W} \)

Once the pressure distribution is obtained numerically for all the mesh points, the load-carrying capacity, attitude angle, coefficient of friction can be calculated numerically using Simpson’s 1/3 rule for numerical integration and three- point backward or forward difference rule is applied for differentiation.

**Result and discussion:**

It is evident from equations (1) and (2) applicable for the double layered porous bush and a modified Reynolds type equation denoted by equation (3) for the film region that the film pressure distribution depends on the parameters, namely, \( L/D, H/R, \alpha, \beta, \Lambda_\gamma, K_{nc}, K_{nf}, (n = x, z), Y_{nf}, \gamma_{nf}, \epsilon_0, I \). A parametric study has been carried out for all the above mentioned parameters excepting \( L/D, K_{nc} \) and \( K_{nf}, (i = x, z) \) which has been fixed at 1.0. A wide ranges of \( I \) values (0 - 0.7) and \( \gamma_{nf} \) values (0.1 - 0.7) have been considered for the present analysis.

In the present study, the inclusion of two non-dimensional parameters viz. \( \alpha \) and \( s_n = \frac{1}{\alpha \sigma_i} \) imposes the condition of slip \( (n = x, z) \). The slip parameter, \( s_n \) is a non-dimensional parameter consisting of slip coefficient, \( \alpha \) and permeability factor, \( \sigma_i \) which is expressed as

\[ s_n = \frac{C}{\sqrt{\Lambda \pi}} \frac{1}{I} \sqrt{\gamma_{nf} K_{nf}} \quad (n = x, z) \]

Where \( s_n \) is a function of slip coefficient, \( \alpha \), permeability coefficient, \( \Lambda_\gamma \), percolation factor, \( \gamma_{nf} \) and coupled stress parameter, \( I \). Therefore, the effect of slip is understood through the slip coefficient, \( \alpha \) and also by the inclusion of the permeability factor, \( \sigma_i \). Furthermore, the no slip condition is attained by setting \( \alpha \) to infinity which consequently tends s to zero.

![Figure-2: Variation of load and attitude angle with \( \Lambda_\gamma \) for various values of \( I \)](image_url)

Figure-2 shows the variation in the non-dimensional load carrying capacity and attitude angle of a double-layered porous bearing having isotropic permeability as a function of bearing number, \( \Lambda_\gamma \) for various values of coupled stress parameter, \( I \). An analysis of the figure reveals that as the bearing number increases, the non-dimensional load capacity increases for a particular value of \( I \). At a particular value of \( \Lambda_\gamma \), the effect of \( I \) is to increase the load capacity. The rate with which the load capacity increases as \( \Lambda_\gamma \) increases is higher for higher values of \( I \). The load capacity
for Newtonian lubricant is higher than those in case of the coupled stress fluids.

Figure-2 also shows the variation of attitude angle with respect of $\Lambda_s$ for various values of $\bar{t}$. It is observed from the figure that attitude angle increases with $\Lambda_s$ for a particular value of $\bar{t}$. This increases is more predominant at lower values of $\Lambda_s$. As $\bar{t}$ is increased, attitude angle is found to decrease at lower values of $\Lambda_s$, but at higher values of $\Lambda_s$, such effect is not observed. In case of Newtonian fluid, attitude angle is found to be above the values of coupled stress fluids at higher values of $\Lambda_s$.

Effect of bearing number $\Lambda_s$ on the load capacity of bearing and attitude angle is shown in figure-3, when the percolation factor $\gamma_{yr}$ is taken as a parameter. It is observed that the load capacity increases with $\Lambda_s$ for a particular value of $\gamma_{yr}$. But a particular value of $\Lambda_s$, load capacity decreases with increase in $\gamma_{yr}$. This is due to fact that for a value of $\bar{t}$, an increase in $\gamma_{yr}$ results in increase in the permeability factor, $\sigma_{yr}$ in fine porous layer. Consequently, load capacity reduces due to increase in $\gamma_{yr}$ irrespective of $\Lambda_s$ values. The variation tendency of the load capacity with $\gamma_{yr}$ at higher values of $\Lambda_s$ becomes more conspicuous. Variation of attitude angle with $\Lambda_s$ is shown in the above figure, when $\gamma_{yr}$ is taken as a parameter. Attitude angle is found to decrease with increase in $\gamma_{yr}$. It is further observed that beyond $\Lambda_s \approx 15$, the reverse trend of variation is observed. The load capacity for no-percolation condition is higher than those values for percolated condition at all values of $\Lambda_s$.

Friction parameter, $\eta$ (R/C) is shown in figure-5 as a function of $\Lambda_s$ for various values of $\bar{t}$. It is found that, in general, the friction parameter increases with $\Lambda_s$ for a particular value of $\bar{t}$. The effect of $\bar{t}$ on the friction parameter is more significant at higher values of $\Lambda_s$. However, the change of attitude angle is considerable at higher values of $\Lambda_s$.

It is observed that an increase in $\bar{t}$ reduces load capacity for all values of bearing number, $\Lambda_s$. The effect of $\bar{t}$ on the load capacity is more significant at higher values of $\Lambda_s$. However, the change of attitude angle is considerable at higher values of $\Lambda_s$.

Figure-3: Variation of load and attitude angle with $\Lambda_s$ for various values of $\gamma_{yr}$.

Figure-4: Variation of load and attitude angle with $\Lambda_s$ for various values of $\alpha$.

Figure-5: Variation of friction parameter with $\Lambda_s$ for various values of $\bar{t}$. 
The effect of $\gamma_y$ on the frictional parameter can be analysed from the figure-6. An increase in $\gamma_y$ increases the frictional parameter for any value of $\Lambda_s$. For a particular value of $\gamma_y$, friction parameter increases with $\Lambda_s$ and the increase becomes more predominant at lower values of $\Lambda_s$. The increasing tendency of the curves becomes more conspicuous as $\gamma_y$ is increased at any value of $\Lambda_s$.

The effect of $\alpha$ on the frictional parameter can be studied from the figure-7. Hence, too, it is observed that an increase in $\alpha$ increases the frictional parameter at any value of $\Lambda_s$. The increasing tendency of the curves at any value of $\Lambda_s$ becomes more prominent as $\alpha$ is increased.

**Conclusion:**

The effect of percolation and velocity slip on the steady state performance characteristics of finite hydrostatic double-layered porous bearing was discussed. The following conclusions are drawn on the basis of above theoretical investigation:

1) The effect of coupled stress parameter($\bar{\gamma}$) on the performance of hydrostatic doubled layered porous journal bearing is significant at higher values of bearing number($\Lambda_s$). At a particular value of $\Lambda_s$, load carrying capacity and attitude angle increase with increase in $\bar{\gamma}$. The friction variable decreases with the effect of coupled stress parameter. The load carrying capacity and attitude angle for Newtonian lubricant is higher than those in case of the coupled stress lubricant.

2) The effect of percolation factor($\gamma_{yf}$) on the performance of hydrostatic doubled layered

![Figure-6: Variation of friction parameter with $\Lambda_s$ for various values of $\gamma_yf$.](image)

![Figure-7: Variation of friction parameter with $\Lambda_s$ for various values of $\alpha$.](image)
porous journal bearing is significant at higher values of bearing number ($\Lambda$). At a particular value of $\Lambda$, load carrying capacity decreases and frictional parameter increases with increase in $\gamma$. Attitude angle decrease with increase in $\gamma$, but the reverse trend of variation is observed beyond $\Lambda \approx 15$. The load carrying capacity and attitude angle for no percolation ($\gamma \approx 0$) effect is higher than those in case of the percolation effect.

[3] At a particular value of $\Lambda$, attitude angle and frictional parameter increase with increase in slip coefficient ($\eta$). But load carrying capacity decreases with increase in slip coefficient ($\eta$).

**Nomenclature:**

- $e$: Radial clearance of the bearing.
- $d$: Diameter of the bearing.
- $e$: Eccentricity of the bearing.
- $h$: Dimensionless total frictional force.
- $\bar{h}$: Local film thickness.
- $K$: Dimensionless film thickness ($h/C$).
- $\delta$: Thickness of the porous bush.
- $\delta_f$, $\delta_c$: Thickness of the fine and coarse layers, respectively.
- $\bar{K}_f$, $\bar{K}_c$: Permeability coefficient of the fine layer along $x,y,z$ direction, respectively.
- $\bar{K}_f$, $\bar{K}_c$: Permeability coefficient of the coarse layer along $x,y,z$ direction, respectively.
- $\bar{K}_b$: Dimensionless permeability coefficient of the fine layer.
- $\bar{K}_b$, $\bar{K}_c$: Dimensionless permeability coefficient of the coarse layer.
- $\bar{K}$: Dimensionless interlayer permeability coefficient, $\bar{K}_{f,c} = \bar{K}_f + \bar{K}_c$.
- $L$: Characteristics length of additives.
- $L$: Dimensionless characteristics length of additives, $L' = \eta / \bar{\eta}$.
- $L$: Length of the bearing.
- $L$: Ambient pressure.
- $\mu$: Supply pressure.
- $\bar{\mu}$: Dimensionless supply pressure, $\mu_{f,c}$.
- $L$: Local film pressure in bearing clearance.
- $\bar{L}$: Dimensionless local film pressure in bearing clearance.
- $\bar{L}_f$, $\bar{L}_c$: Local film pressure in the fine and coarse layers, respectively.
- $\bar{L}_f$, $\bar{L}_c$: Dimensionless local film pressure in the fine and coarse layers, $\bar{L}_f, \bar{L}_c = \bar{L}_f, \bar{L}_c$.
- $r$: Radius of journal.
- $\bar{r}$: Dimensionless total load carrying capacity.
- $\bar{x}, \bar{y}, \bar{z}$: Cartesian coordinate axis along circumferential, radial, axial direction, respectively.
- $\bar{x}, \bar{y}, \bar{z}$: Dimensionless coordinates, $x = \bar{x} r, y = \bar{y} r, z = \bar{z}$.
- $\bar{V}$: Percolation factor in $n$-direction, $\bar{V} = \bar{V}_f + \bar{V}_c$.
- $\bar{V}_f$, $\bar{V}_c$: Dimensional percolation factor for fine and coarse layers, respectively.
- $\bar{V}_f$, $\bar{V}_c$: Dimensional percolation factor for fine and coarse layers, respectively.
- $\bar{V}_f$, $\bar{V}_c$: Dimensional percolation factor for fine and coarse layers, respectively.
- $\bar{V}_f$, $\bar{V}_c$: Slip coefficient.
- $\bar{V}_f$, $\bar{V}_c$: Coefficient of classical absolute viscosity of the lubricant.

**References:**

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